

First 5 San Francisco Accountability Report Card: 2007-08

1. Are we demonstrating responsible use of public funds?			
Indicator	Rating Legend	2007-08 Rating	Comments
Annual review and update of Strategic Plan.	★ = Completed ★ = In Progress ☆ = Not Complete	★	New 2007-2012 Strategic Plan revised and implemented in FY2007-08.
Percent of annual spending for direct grant-making and program support	★ = Exceeded 85% ★ = At 85% ☆ = Below 85%	★	Administrative expenses totaled 11%; the remaining 89% were grant-making expenses.
Quarterly Review of Financial Results by Commission Fiscal Committee	★ = Completed ★ = In Progress ☆ = Not Complete	★	The Commission Fiscal Committee conducted a quarterly review of Financial Results throughout 2007-08.
Review of Sustainability Plan at least every two years.	★ = Completed ★ = In Progress ☆ = Not Complete	Not Applicable	Review of Sustainability Plan was not required for 2007-08; the plan will be reviewed again in 2008-09.
2. Have we completed all required public reports?			
Indicator	Rating Legend	2007-08 Rating	Comments
Annual Audit	★ = Completed ★ = In Progress ☆ = Not Complete	★	2006-07 Annual Audit was completed and submitted on-time to the state on November 1, 2007; on-time submission of the 2007-08 audit is also expected.
Annual Report to State	★ = Completed ★ = In Progress ☆ = Not Complete	★	2006-07 Annual Report was completed and submitted on-time to the state on November 1, 2007; on-time submission of the 2007-08 annual report is also expected.
Annual Report to Community	★ = Completed ★ = In Progress ☆ = Not Complete	★	The 2006-07 Local Evaluation Report was completed and approved by the Commission in February 2008. The 2007-08 Local Evaluation Report is expected to go before the Commission in January 2009.
City/County Performance Measure Reports	★ = Completed ★ = In Progress ☆ = Not Complete	★	Both the mid-year and final performance measure reports were submitted to the City/County on-time.

3. Do we have accountability and monitoring structures in place for community grants and work orders?

Indicator	Rating Legend	2007-08 Rating	Comments
Percent of newly funded community grants with logic models and performance measures (does not include unsolicited proposals).	★ = 100% ☆ = More than half ☆ = Less than half	★	All newly funded grants in 2007-08 were required to complete a logic model and establish performance measures; existing grants will transition throughout 2008-09.
Percent of existing community grants and work orders with logic models and performance measures.	★ = 100% ☆ = More than half ☆ = Less than half	☆	Transfer of current grantees to the new monitoring system based on logic models and performance measures began in spring 2008. By the close of the year, 11 existing grantees had begun the process.
Percent of grantees receiving an annual and fiscal program site visit (includes ongoing community grants; does not include one-time funding or all public agency work orders).	★ = 100% ☆ = More than half ☆ = Less than half	★	All grantees received a fiscal and program site visit during 2007-08.

4. Are we assessing our effectiveness as an organization including a review of stakeholder and grantee satisfaction and indicators of progress toward system of care desired outcomes?

Indicator	Rating Legend	2007-08 Rating	Comments
Assessment of stakeholder and grantee perception of First 5 San Francisco conducted at least every two years.	★ = Completed ☆ = In Progress ☆ = Not Complete	★	A survey of stakeholder and grantee perceptions was conducted in summer 2008.
Assessment of grantees' growth in areas related to systems change conducted at least every two years.	★ = Completed ☆ = In Progress ☆ = Not Complete	★	A survey of grantees' growth in areas related to systems change was conducted in summer 2008.
Percent of First 5 San Francisco community grants and work orders that are jointly funded with other city agencies and/or private foundations.	★ = 20% or more ☆ = 5 – 10% ☆ = Less than 5%	★	First 5 San Francisco jointly funds approximately 24% of community grants and work orders.
Completion of a First 5 San Francisco Policy Platform.	★ = Completed ☆ = In Progress ☆ = Not Complete	☆	The First 5 Bay Area Executive Directors have developed a shared policy framework. A consultant has been hired to assist the Commission in developing a parallel framework for First 5 San Francisco.